

FIDELITY – TAX DEFERRED SAVINGS PROGRAM

Open Enrollment is October 14th – October 30th



Fidelity – Tax Deferred Savings Program

St. Luke's partners with Fidelity to provide opportunities for tax deferred savings through payroll deduction. Please review the information listed below for resources to assist you with your financial planning needs.

Meet with a Representative

The Fidelity representative is available by appointment to assist you with counseling or to answer any questions you may have regarding Fidelity options. You may click on the Meet with Fidelity link below or call 1-800-343-0860 to schedule an appointment.

Meet with Fidelity: <https://nb.fidelity.com/public/nb/stlukeshospital/contactus/schedule-a-meeting>

To Enroll or Make Changes to Fidelity Accounts

To enroll or change allocations, you may click on the link below for Netbenefits or call 1-800-343-0860.

Netbenefits Homepage: <https://netbenefits.com/stlukeshospital>

Additional Financial Resources

Update your Beneficiaries: <https://nb.fidelity.com/public/nb/default/home?option=Beneficiary>

Follow the 15% Rule: <https://communications.fidelity.com/wi/2015/savingsandspendingcheckup/>

Check out the Latest Financial Webcasts: <https://communications.fidelity.com/tem/WI/webcast/hub/>

Learn How we can Help: <https://communications.fidelity.com/tem/ask-us-anything/>



Still Need Help?

User ID and Password – Call 205-6100 ext. 4357

Assistance to Enroll Remotely – Call 205-6740 or Phone Assistance for Benefit Questions – Call 205-6016